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How do I import a spreadsheet of existing contacts?

Sam Pelton - 2025-06-20 - Comments (0) - Contacts

Did you know that you can import a list of contacts to receive your text messages? First make sure you have the appropriate consent from people to send them texts. Then all you need to do is put that list of people into a spreadsheet and you can import hundreds or thousands of contacts at once! Here are 5 simple steps on how to add contacts from a spreadsheet.

(If you don't want to worry about formatting your own spreadsheet, you can skip to the "Advanced Import Options" section below for info on how to let the system format things for you.)

Basic Import

Step 1: Create and Populate a "Number" or "PhoneNumber" Field.

To import a list of contacts from a spreadsheet, the only column heading that you need in your spreadsheet is a "Number" or "PhoneNumber" heading. Under this heading you should input a list of all the phone numbers that you want to upload:

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At this point you could save and upload the spreadsheet as is, but if you want to include other information (such as your contacts' names, emails, etc.) you can follow step 2.

Optional Step 2: Create and Populate "FirstName," "LastName," "Email," and "Group" Fields.

You have the option to include contacts' first names, last names, and email addresses in your spreadsheet to upload to your account. You can also include a "Group" or "GroupName" column, if you want to add contacts to a particular group on your account. (Note: the group must already exist on your account under your <u>Groups</u> page). You can put contacts in more than one group by adding more than one "Group" column.

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Step 3: Save Your Spreadsheet in the Correct Format.

After you have inputted all the information that you want to include, you need to save your spreadsheet. Make sure that it is saved in an XLS, XLSX, ODS, or CSV format.

Step 4: Go to the "Import Subscribers" Page in your platform.

Log in to your account with your username and password. Then click the "Subscribers" link on the navigation bar on the left side of your screen. Toggle the "Add Subscribers" dropdown to locate the "Import Subscribers" page.

Step 5: Drag or Click to Upload Your Spreadsheet.

Select the indicator that says, "I affirm the subscribers in my spreadsheet have opted in to receiving messages."

Then after you click that button that says you're ready to upload, the final step is to drag and drop your spreadsheet file into the given box - or you can click the box to find the file on your computer.

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Your contacts will then all be uploaded, and you will be able to start sending messages right away!

Advanced Import Options

If your spreadsheet isn't in the exact format described above, you can still upload it using the "Advanced Options" button on the "<u>Import Subscribers</u>" page.

Here's how.

After loading your desired spreadsheet into the upload box, click the "Advanced Options" button.

I affirm the subscribers in my spreadsheet have opted in to rece	eiving messages.
	The spreadsheet needs to be in one of the following formats: XLS, XLSX, ODS, or CSV
ADVANCED OPTIONS IMPORT	

The "advanced importer" allows you to manually assign the data from your spreadsheet to the data within Mobile Text Alerts, so that you can have control over what information gets loaded in.

Here's the lowdown on how this works:

- Exclude first row Since the first row in a spreadsheet often contains column headings rather than actual data, you can select whether or not you'd like to skip this row when loading in the data
- **Ignore all unmapped fields** Selecting this option will skip over any data elements in your spreadsheet for which you don't designate (or "map") a field within Mobile

Text Alerts

- **Import Mode** If you select "Create Only," the import will ignore any contacts in the spreadsheet that already exist in your subscriber list. If you select "Create and Update," the import will both add in new contacts and update any existing contacts with new information from your spreadsheet.
- **Selecting fields** Select which field you'd like to assign to corresponding columns within your spreadsheet. For example, if you have a column in your spreadsheet that lists all the phone numbers, you can select the "Phone Number" field for that column.

Click "Import Subscribers" when you're ready to import your spreadsheet.

TROUBLESHOOTING SPREADSHEET IMPORT ISSUES

Check out <u>this article</u> for tips on troubleshooting spreadsheet import issues.

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